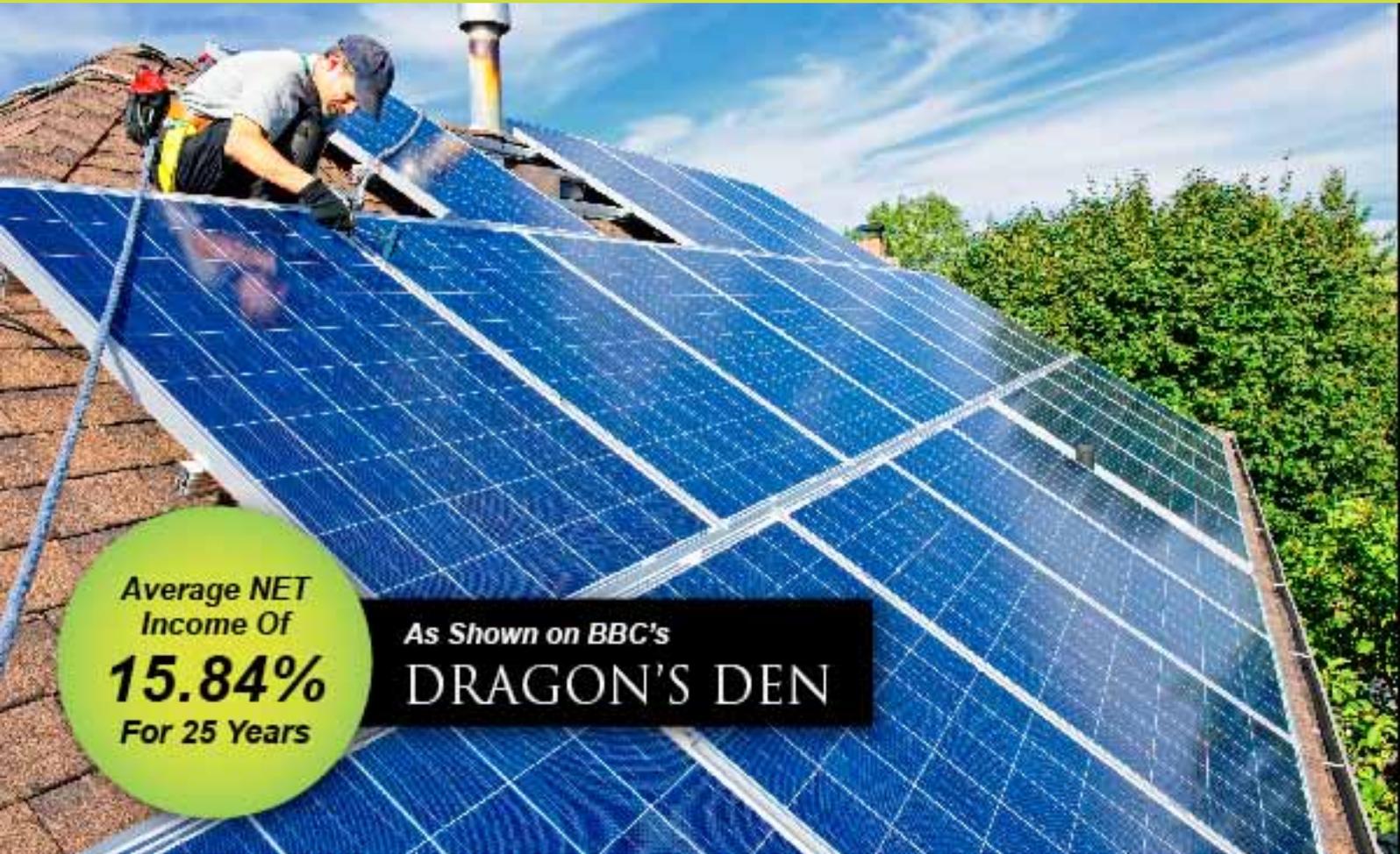


Spend Your Money Wisely

Unique, alternative investment in Solar Photovoltaic systems



Average NET
Income Of
15.84%
For 25 Years

As Shown on BBC's
DRAGON'S DEN

Providing a large and ethical income for 25 years, guaranteed by the UK government. Investment open to UK and non UK residents.

- Average 15.84% annual NET income through the UK Governments "Feed In Tariff" (FIT)
- Income is backed by the UK government for 25 years
- Massive and realistic return on investment of 418.93%
- Large 3.78KW systems using the latest technology specifically for the UK climate
- Totally hands free passive investment
- Income paid monthly, and increases in line with inflation (currently 4.8%)
- All assets and equipment are fully insured
- Administered by OFGEM and managed by the Department of Energy and Climate Change
- Socially and environmentally responsible investment providing clean and green energy
- Invest from £19,950 + 5% VAT

A greener lifestyle

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A unique and environmental friendly investment.
An average 15.84% NET returns for 25 years backed by the UK government

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Investment Summary

In April 2010 the UK government launched the “Clean Energy Cashback Scheme” which rewards people for buying Solar Photovoltaic systems via a very lucrative Feed-In-Tariff (FIT).

For every kWh of electricity generated an investor can receive a payment of 43.30p. This was implemented by the Department of Energy and Climate Change under provisions of the Energy Act 2008 and is managed and administered by OFGEM (Office of Gas and Electricity Markets).



In summary this investment offers savvy investors:

- ↳ Large average 15.84% net income through the Feed In Tariff
- ↳ Income is backed by the UK government for 25 years
- ↳ Low risk “AAA” rated investment—equivalent to gilts / bonds
- ↳ Income paid monthly
- ↳ Income increases in line with inflation
- ↳ All assets and equipment are fully insured
- ↳ Administered by OFGEM and managed by the Department of Energy and Climate Change
- ↳ Totally hands free, passive investment
- ↳ Socially and environmentally responsible investment providing clean and green energy
- ↳ Invest from just £19,950 (+5% VAT)

For just £19,950 + 5% VAT, a large 3.78KW system will produce an income of around £1,800 per annum or a minimum 9.02% return in year 1, based on a feed in tariff of 43.3p/kWh and rising to an income of £5,546, 27.80% NET income in year 25 based on current inflation.

The feed-in-tariff which generates the revenue for the investor is guaranteed and index-linked for 25 years by the UK Government who are all behind making this scheme a huge success.

Our scheme is unique due to how it is structured. We approach housing associations, social housing charities and local authorities and offer them one of our Solar Photovoltaic Systems (SPVS), in exchange for installing the system, the social housing tenant or association gets to keep some of the electricity generated entirely FREE of charge.

Locations of the Solar Photovoltaic Systems are all located in Cornwall, Devon and Somerset as these are the sunniest parts of the UK and therefore ensures the highest level of electricity generated and therefore Feed In Tariff income for investors.

If you are looking for an incredible safe, high return on investment then we urge you to read this brochure to find out more about this truly unique and exceptional opportunity and contact us at the details at the bottom of this page.

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A 'Green' And Environmentally Friendly Investment

Whilst most people invest for return, it is always better when investments make a positive impact on the environment and society in general, which this investment provided.

Solar Energy saves trees and reduces your carbon footprint



One little known fact about the rainforest is the amount of medicines that it produces. Some 120 prescription drugs sold worldwide today are derived directly from rainforest plants. And according to the U.S. National Cancer Institute, more than two-thirds of all medicines found to have cancer-fighting properties come from rainforest plants. Examples abound – Ingredients obtained and synthesized from a now extinct periwinkle plant found only in Madagascar (until deforestation wiped it out) have increased the chances of survival for children with leukemia from 20% to 80%.

Now when you purchase a solar PV system from our partner, you not only receive a UK Government guaranteed minimum return of 10% linked to inflation, for 25 years, but you will also be protecting 1 acre of existing rainforest, which in turn, saves 260 tonnes of CO₂, 44 trees, 190 saplings, 6 endangered species of animals, 322 types of plants and over 11,000 species of insects.



Solar Energy helps the UK's poorest people save on their energy costs

The Solar Photovoltaic systems are installed on housing association buildings, houses and old peoples homes, which means that whilst investors are benefitting from the guaranteed Feed In Tariff (FIT) from the UK government, they are benefitting from the savings on their electricity bills. The savings are around 40%-70%. There are few investments which are genuinely win/win for everyone involved like this one is.

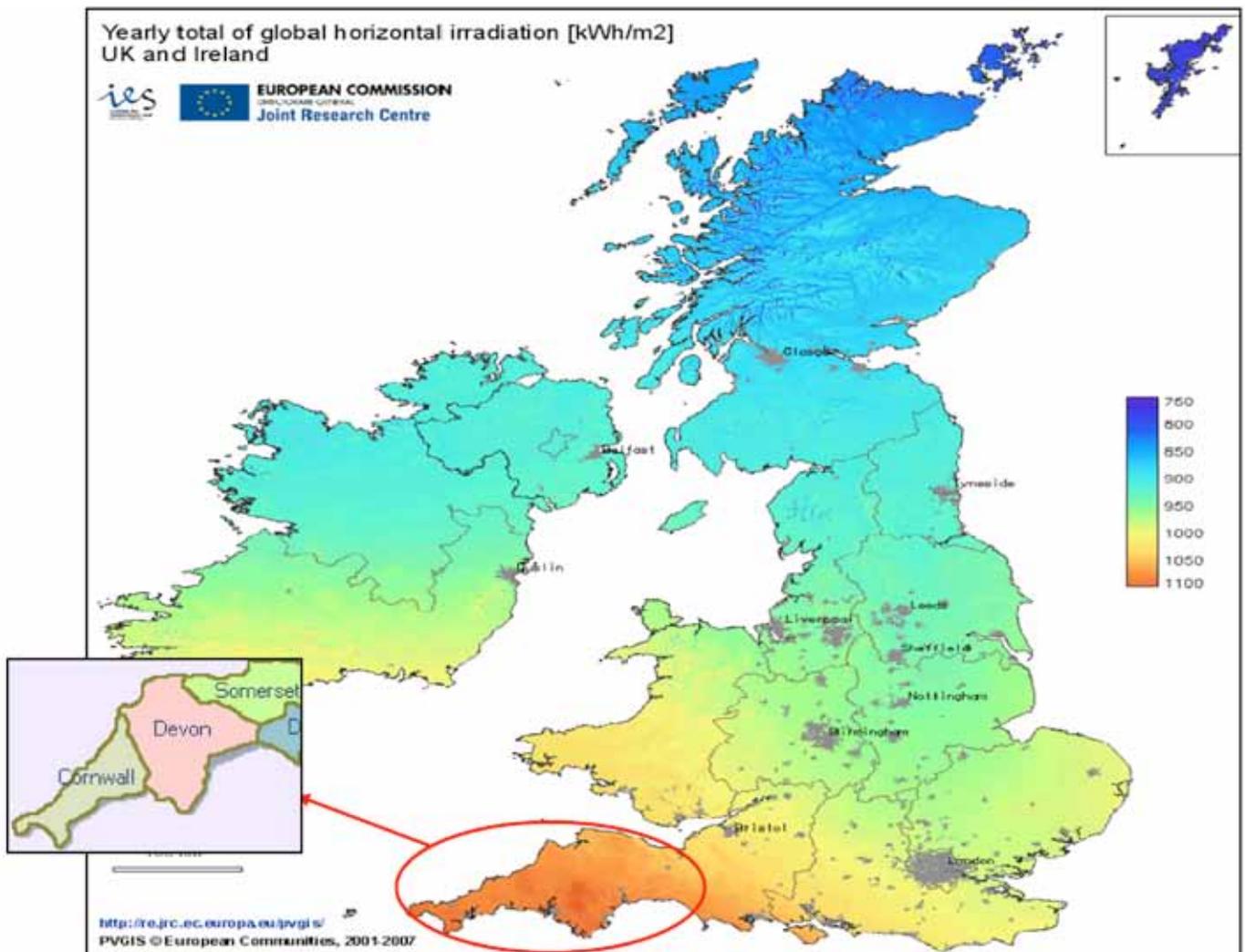
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Location - More intense sunlight means more income!

Because the UK Government backed Feed In Tariff (FIT) income is based on the amount of electricity generated, the more sunlight the location where the Solar Photovoltaic System is located, the higher the income that is produced. As you can see from the map of the UK on the right, the areas where the greatest amount of sunlight (measured in KWh) is in Cornwall, Devon and Somerset.



This is precise why ALL of the Solar Photovoltaic Systems that we make available to investors are based in these three counties. Choosing locations outside of this all important area can and does lead to significant drops in the amount and intensity of sunlight and hence the Feed In Tariff income that is produced by each system. This which means much lower income to investors.

Cornwall, Devon and Somerset = **More intense sunlight** = **The highest Feed In Tariff (FIT) Income**

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How It Works - A transparent process

Our client is one of the UK's leading Solar Photovoltaic (SPV) system installers who provide installations on housing association properties such as nursing homes, welfare centers and individual houses. This provides them with around 40-70% savings on their electricity costs in exchange for allowing the company the use of their roof for 25 years. In many case they are actually paid as well as roof owners with 'solar perfect' roofs, ones which we only ever deal with, realise just how valuable their roof really is!

The company then has the right to the Feed In Tariff (the guaranteed income per system by the UK government). In effect, investors are purchasing the entire Solar Photovoltaic System on the roof, the rights to the roof and the Government backed Feed In Tariff for 25 years.

Breakdown of the Process

Our Solar Photovoltaic partner company installs the system onto the roof of a building. All roofs must adhere to strict criteria in terms of aspect and size to ensure maximum solar energy generation.

Investors purchase the Solar Photovoltaic System and the rights to use the roof for 25 years. The investor's details are also registered with the electricity company to receive the Feed In Tariff payments.

Feed In Tariff (FIT) income is paid direct to the investor into their bank account.



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Reassurance and Guarantees—providing peace of mind

Only Certified Installations

As you would expect, the solar systems that will be installed are stringently checked and fitted by expert installers. In fact, the government have stated that only equipment which meets the quality and durability of the Microgeneration Certificate Scheme can be used and furthermore only those installers who are accredited by the MCS can fit the solar systems.

If you fit any other type of system or get it fitted by a non-accredited person, you will not be allowed to claim the Feed-In-Tariff.

All Solar Photovoltaic Systems Are Fully Insured With A Warranty

All hardware is of the highest quality components from Germany, using the latest technology. The lifespan of a system is over 40 years - 15 years longer than the timescale for this investment, so you can be sure that it will remain in working order! There is a manufacturer warranty for 5 years for parts and a 25 year warranty for performance.

The systems are full insured against any accidental damage due to weather etc thus providing you with an investment that will provide you with a return guaranteed every month into your bank.

Income Backed By The UK Government For 25 Years

Few investment opportunities offer backing by a country. This one does. This “AAA” classed investment offers the same security as gilts and bonds do, but with 400% higher return.

The reason for this is because the government is trying to incentivise the use of solar panels in order to meet its quota for the generation of more electricity through renewable sources as managed by the Department of Energy and Climate Change. Meaning investors not only help the environment, but also achieve a large, secure tax free income as well.

A Professional, Legal Purchase Using A Top Legal Firm

The entire investment process is done through solicitors and the Feed In Tariff is registered into the investor's own name is handled by one of the top legal firms in the UK to ensure that everything is carried out correctly for your protection and reassurance.

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Financials - providing a large, guaranteed tax free income

The minimum investment for 1 full Solar Photovoltaic System is just £19,950 + 5% VAT, which covers the installation of the system, the hardware, the use of the roof space and full insurance coverage as well.

Each Solar Photovoltaic System is large at 3.78 KW.

Year	Net Income £	Net Yield	Cumulative Net Income £
1	1,800	9.02%	1,800
2	1,886	9.46%	3,686
3	1,977	9.91%	5,663
4	2,072	10.39%	7,735
5	2,171	10.88%	9,906
6	2,276	11.41%	12,182
7	2,385	11.95%	14,567
8	2,499	12.53%	17,066
9 (Min Breakeven Point)	2,619	13.13%	19,685
10	2,745	13.76%	22,430
11	2,877	14.42%	25,307
12	3,015	15.11%	28,321
13 (Average NET Income)	3,159	15.84%	31,481
14	3,311	16.60%	34,792
15	3,470	17.39%	38,262
16	3,637	18.23%	41,898
17	3,811	19.10%	45,710
18	3,994	20.02%	49,704
19	4,186	20.98%	53,889
20	4,387	21.99%	58,276
21	4,597	23.04%	62,873
22	4,818	24.15%	67,691
23	5,049	25.31%	72,740
24	5,292	26.52%	78,032
25	5,546	27.80%	83,577

Notes:

1. The UK government guaranteed return is linked with, and on top of, RPI (Retail Price Index) which is regarded as the rate of inflation. This is currently at 4.8%

2. Income is paid monthly direct from the energy company and due to it being based on the amount of electricity generated, is seasonal.

3. The prices for the systems are exclusive of VAT, which is reduced by the government for these investments at just 5% instead of the normal 20%.

4. Investors can increase their ROI by raising funding through refinancing of properties or using other loan facilities at low interest rates, then investing in this investment to make a much larger return.

5. The income of £1,800 per system has been produced by systems in the same area over the last year and in reality most cases much more than this is being achieved. However since the income is based on the amount of sunlight, there can be instances where the income generated could vary according to the weather.

Total Income

83,577

Total Investment

19,950

Return On Investment

418.93%

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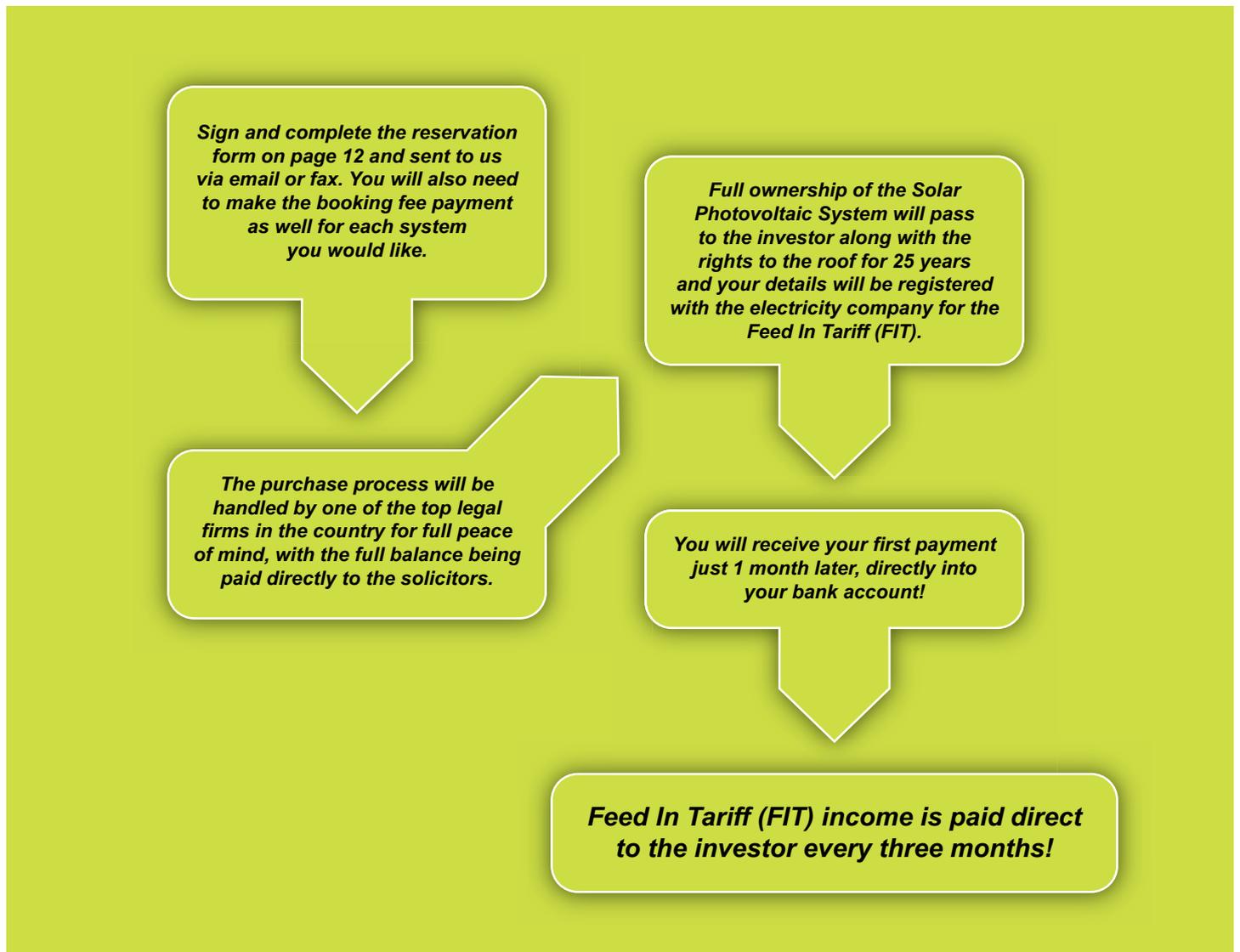
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Financials - providing a large, guaranteed tax free income

Only a small amount of roofs meet the strict criteria to be sold to investors. This included no shade ascertain incline and minimum size as well as facing South. This means that we are only able to offer a small amount of systems on a monthly basis, so please do contact us if you are interested.

The investment process is outlined here.



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FAQ's

Q1. What am I actually purchasing?

A1. Investors are purchasing the Solar Photovoltaic System hardware which brings with it the right to use the building owner's roof for 25 years which contains the Solar Photovoltaic system and the UK Government backed, tax free the full benefit of the Feed In Tariff (FIT).

Q2. What happens if there is a problem with the hardware or it is damaged? Will my income be affected?

A3. There is a manufacturer warranty on the parts equipment for 5 years and a performance warranty for 25 years. There is also full insurance on the roof providers home insurance as well, this secures both your income and ensures that there will not be any loss in any way.

Q3. Am I able to track the amount of electricity generated by my solar panel?

A4. Yes. Investors are given complete access to a unique system which allows them to track from any internet connect the amount of electricity generated.

Q4. What is the Feed In Tariff (FIT)?

A5. The Feed In Tariff is the amount that the UK government pays the owner of the Solar Photovoltaic System for the electricity it generates.

Q5. Why are all of the Solar Photovoltaic Systems based in the South West, Cornwall, Devon and Somerset?

A6. This is because Cornwall, Devon and Somerset are the sunniest areas of the UK, which ensures the maximum electricity is generated by the Solar Photovoltaic System. Whilst systems in place have consistently generated an income of a minimum of £1,800 pa, there are systems which have generated £2,000 in a year, therefore giving investors an even higher NET tax free income on their investment.

Q6. Will we get the address of the property that the our Solar Photovoltaic System are installed on?

A7. Yes this information is provided to investors providing full transparency.

Q7. Is it possible to sell these Solar Photovoltaic Systems?

A8. Absolutely! As the owner of the actual equipment and the rights to use the roof for 25 years, you are legally entitled to sell this to anyone else, who would then benefit from the Feed In Tariff (FIT) from the UK government. Given the massive Tax free return on 10% this should be straightforward. There is also an excellent opportunity to sell these systems to the actual owner of the roof and this is outlined in the equipment hire agreement which investors have with the roof owners, where it is outlined at £15,000 + £300 per year left on the 25 year Feed In Tariff contract. For example, the roof owner would pay £21,000 for a system that the investors had taken 5 years of feed in tariff already.

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FAQs (Continued)

Q8. What happens if too many people purchase these Solar Photovoltaic Systems, won't the government run out of money to subsidize them and provide the Feed In Tariff?

A9. No this is not the case. In actual fact, it is not costing the Government any money at all to provide this Feed In Tariff income as the money is actually coming from adding on an extra amount to everyone else electricity costs in the UK. In other words, those people who do not have Solar Photovoltaic Systems are actually subsidizing those that do!

Q9. Do the Solar Photovoltaic Systems need maintaining?

A10. Because of the high quality of the German systems and the fact that they have no moving parts, they do not require any maintenance. However, our Solar Photovoltaic partners are willing to offer full maintenance and equipment checks for a flat fee of 10% of the Feed In Tariff Income if investors want this extra peace of mind.

Q10. What is Retail Price Index (RPI)?

A11. This is the most accurate measurement of inflation in the UK. This is currently at 4.8%. Normally investors do not take into account the RPI when calculating the real return on investment. What is unique about the Feed In Tariff guaranteed by the UK government on this investment, is the fact that this is paid in addition to the rate of inflation, meaning this is a NET return that has not been eroded by inflation.

Q11. Can the purchase of these Solar Photovoltaic Systems be financed?

A12. Because this investment is relatively new, banks and finance companies are not offering any finance on them at the moment. However, many investors are releasing funds through traditional routes such as refinance of existing properties, release of pension funds or personal loans. Given the low interest rates currently, as well as the low returns on stock and shares and pensions, investors can leverage their ROI by raising funds cheaply and getting a higher return on them. An illustration of this is shown on page 7: Financials. There is no other "AAA" rated investment that offers a NET 10% tax free return on top of the rate of inflation (RPI) for such a long period of time.

Q12. Is this investment opportunity only open to UK citizens?

A13. No you can purchase and invest in Solar Photovoltaic Systems regardless of where you live in the world and the monthly income can be brought out of the UK without any restrictions. We currently have huge interest from Asian, American and Middle Eastern investors as well as UK investors.

Q13. Is there any way I can generate a higher level of income.

A14. This is definitely possible if you are in a position to purchase more than one system together. Through economies of scale, the more systems you buy at the same time, the cheaper price we can negotiate for you per system. This means that the NET income can be higher.

Q14. How can I reserve one of these investments?

A15. Please complete the reservation form on the next page and return to us with the reservation fee per system. We only get a fixed allocation of systems and these are expected to sell out very quickly, so if you are interested in generating a high TAX free income from the UK government, please contact us today.

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